

Easy Switch

1ST CAPITAL BANK

Individual Account Information

Individual Account Holder Information

Please provide the following for individual accounts.

Name Social Security Number

Street Address

City, State, Zip

Mailing Address (if different)

Home Phone

Work Phone

Email Address

Driver's License Number

Exp. Date

Secondary ID Last 4 digits

Exp. Date

Date of Birth

Place of Birth

Mother's Maiden Name

Employer

Position

Joint Account Holder

Please provide the following for joint accounts.

Name Social Security Number

Street Address

City, State, Zip

Mailing Address (if different)

Home Phone

Work Phone

Email Address

Driver's License Number

Exp. Date

Secondary ID Last 4 digits

Exp. Date

Date of Birth

Place of Birth

Mother's Maiden Name

Employer

Position

Are the above trustees of a Trust? Yes No

If yes, name of Trust

Account Preferences

What accounts would you like?

- | | | |
|--|---|---|
| <input type="checkbox"/> Checking | <input type="checkbox"/> Home Equity Loan | <input type="checkbox"/> Internet Banking |
| <input type="checkbox"/> Business Checking | <input type="checkbox"/> Personal Loan | <input type="checkbox"/> Credit Card |
| <input type="checkbox"/> Money Market | <input type="checkbox"/> Savings | <input type="checkbox"/> Auto/Boat Loan |

The Finer Points - Let us assist you in switching your direct deposits and automatic payments from your former bank with our convenient transfer letters.

Direct Deposits

Please complete the information below to begin the process of depositing your check(s) directly to your new 1st Capital Bank checking account.

Employer name	Phone Number
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Employer name	Phone Number
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Automatic Payments

Complete the information below to begin the process of transferring automatic payments from your former bank to 1st Capital Bank account.

Indicate below which to switch over, or complete the lines below for companies not listed.

PG&E _____
Account #

AT&T _____
Account #

SBC _____
Account #

Comcast _____
Account #

Verizon _____
Account #

Cal Am Water _____
Account #

Cingular _____
Account #

Other:

Company being paid	Phone Number
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Company being paid	Phone Number
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Company being paid	Phone Number
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Company being paid	Phone Number
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Company being paid	Phone Number
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Important Information

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. *What does this mean for you?* When you open an account we'll ask for your name, address, date of birth, and other information that allows us to identify you. We may also ask to see your driver's license or other identifying documents.

1st Capital Bank will perform a credit check based on the information you have provided. It is our recommendation that customers view their credit report at least once a year.

**1097 South Main Street
Salinas, CA 93901**

**470 Tyler Street
Monterey, CA 93940**

Member FDIC

Equal Housing Lender

www.1stcapitalbank.com